

JORGE A. VELASQUEZ, JR.

**FIRM SUPPLEMENTAL BROCHURE
(ADV PART 2B)**

DECEMBER 5, 2017

**WISELY
ADVISED**

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This Brochure Supplement provides information about Jorge A. Velasquez, Jr. that supplements the Wisely Advised, LLC's (Wisely Advised) Brochure. You should have received a copy of that Brochure. Please contact us at (708) 572-3000 or Retire@wiselyadvised.com, if you did not receive Wisely Advised Brochure or if you have any questions about the contents of this supplement.

Additional information about Jorge A. Velasquez Jr. is available on the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. The CRD number for Mr. Velasquez is 5638061.

ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Jorge A. Velasquez, Jr. (“Tony”)

Born: 1985

Education: *Columbia College Chicago* – (BA) Marketing Communications

Business Background:

Wisely Advised – December 2017 to Present

– Investment Adviser Representative

Velasquez Capital Investments – September 2011 to 2017

– Investment Adviser Representative

Woodbury Financial Services – January 2009 to November 2011

– Registered Representative

– Investment Adviser Representative

CBS – December 2007 to December 2008

– Account Executive

ITEM 3 – DISCIPLINARY HISTORY

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

ITEM 4 – OTHER BUSINESS ACTIVITIES

A. Investment Related Other Business Activities: Mr. Velasquez is a licensed insurance agent in Life, Accident, Health, Long Term Care and Disability. Mr. Velasquez sells these insurance products for commissions and he is appointed with various insurance carriers. As a result, he may recommend the purchase of these products by clients. Mr. Velasquez spends approximately 10 hours a month on these activities. PLEASE NOTE: Clients should be aware that a conflict exists between the interests of Mr. Velasquez and the interests of the clients; and if the client elects to act upon any of the recommendations, the client is under no obligation to affect the insurance transactions through him. Mr. Velasquez attempts to mitigate the conflict of interest to the best of his ability by placing the client's interests ahead of his own through his fiduciary duty.

B. Non-Investment Related Other Business Activities: Mr. Velasquez does not have any non-investment related other business activities.

ITEM 5 – ADDITIONAL COMPENSATION

Mr. Velasquez does not receive any additional compensation.

ITEM 6 – SUPERVISION

Mr. Velasquez is bound by the Adviser's Code of Ethics and his fiduciary duty to all clients.

ITEM 7 REQUIREMENTS FOR STATE-REGISTERED ADVISERS

A. Arbitration or Civil, Self-Regulatory Organization or Administrative Proceedings

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a. An investment or an investment-related business or activity;
 - b. Fraud, false statement(s), or omissions;
 - c. Theft, embezzlement, or other wrongful taking of property;
 - d. Bribery, forgery, counterfeiting, or extortion; or
 - e. Dishonest, unfair, or unethical practices.

Mr. Velasquez has never been the subject of any arbitration claim.

2. An award of otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a. An investment or an investment-related business or activity;
 - b. Fraud, false statement(s), or omissions;
 - c. Theft, embezzlement, or other wrongful taking of property;
 - d. Bribery, forgery, counterfeiting, or extortion; or
 - e. Dishonest, unfair, or unethical practices.

Mr. Velasquez has never been the subject of any civil, self-regulatory organization or administrative proceeding.

B. Bankruptcy History

Mr. Velasquez has never been the subject of a bankruptcy petition.